



**Epping Forest District Council**

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# SCRUTINY

**REPORT OF CUSTOMER TRANSFORMATION  
TASK AND FINISH PANEL**

**NOVEMBER 2008**

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## **1. Chairman's Foreword**

The following is the report of the Customer Transformation Task and Finish Panel, which was set up earlier this year by the Overview and Scrutiny committee.

The Panel having met four times as well as visiting 'Contact Harlow'. We are now in a position to make certain recommendations. As these are detailed in the report it is not necessary for me to comment further but for one exception. This concerns the website which is rapidly becoming one of, if not the most important method of communication available to the Council. Therefore, I would ask members to pay particular attention to the Panel's comments concerning the inherent dangers of only having one member of staff responsible for the website and the recommendation to increase this.



Finally I would like to thank all those who have contributed so much to the work of this Panel. I am particularly grateful to the Deputy Chief Executive and all the Council officers who have devoted so much of their time and effort in showing us round their departments. Neither would this report have been possible without the cooperation and assistance provided by all the staff and Councillors at 'Contact Harlow' to whom we all owe a debt of gratitude.

**Cllr. Brian Rolfe  
Chairman,  
Customer Transformation Task and Finish Panel**

## **2. Panel Composition**

The Customer Transformation Task and Finish Panel 2008/09 comprised of the following Members:

Councillors B Rolfe (Chairman), J M Whitehouse (Vice Chairman), D Bateman, A Boyce, Mrs R Brookes, J Demetriou, Ms J Hedges, Mrs J Lea, R Morgan and J Philip.

The Panel met on four occasions throughout the Review Period and undertook a visit to "Contact Harlow".

## **3. Introduction and Overview**

The Customer Transformation Task and Finish Panel was established by the Council's Overview and Scrutiny Committee at their meeting of 10<sup>th</sup> April 2008.

The improvement of Customer Services has been a long held aspiration, with references dating back to the Council's Implementing Electronic Government Statements, from 2002 onwards. However, as part of the Council's last Comprehensive Performance Assessment, the Audit Commission were critical of the authority's lack of progress in this area.

In response the Council commissioned external expertise in 2005, Steria Ltd, who reviewed customer service performance and identified a number of areas for improvement.

Whilst Steria identified that there were some good examples of customer service, this had not permeated throughout the authority in a consistent fashion. In particular, the consultants concluded that, opening hours are not designed around customer needs in particular with respect to telephone enquiries. In addition they identified that the authority appeared to suffer from a lack of internal communication and adherence to standards, that five reception desks in the Civic Offices is too many and confusing and finally that telephone answering performance is poor, with a propensity to pass the customer on.

In September 2005, the Council endorsed the findings of the consultants and agreed to commission a further external agency (Foresight Consulting Ltd) to develop a plan for the implementation of a Customer Services Transformation Programme (CTP) to address the issues identified above.

The objectives subsequently agreed by Cabinet for the CTP were as follows:

- To transform the organisation to a position where the customer is seen at the heart of the Council's operations;
- To improve the customer experience and ensure the quality of service is consistent whenever, wherever and however customers contact the Council;

- To achieve an improvement in customer satisfaction and customer service within the first twelve months of the programme;
- To establish a front/back office organisational model and set up a Corporate Customer Services front office where a high number of enquiries are resolved first time at the first point of contact.
- To re-organise the Civic Offices to enable customers to access the majority of Council services at a single reception/customer services area on the ground floor and to improve access to Council committees and other public meetings.
- To improve back office efficiency and productivity by answering a high number of enquiries in the new customer services front office.
- To deploy and develop Customer Relationship Management software in association with the website and a new intranet to provide accurate and timely information for Members and officers on service issues, customer trends, access channels and service usage and costs.

The Programme Plan itself was developed and approved by the Council in July 2006. In addition, the Cabinet also requested provision be made in the Capital Programme of some £2.2 million and that a CSB Supplementary estimate of £150,000 and DDF Supplementary for £362,000 be recommended to the Council to resource the changes proposed.

In the event the Capital Bid was agreed and provision still exists within the Council's current Capital Programme, but due to uncertainty at the time around the costs of Waste Management, no provision was made in the 2007/08 Budget or in subsequent years for additional revenue. As such the programme has been held in abeyance.

However with the re-tendering and subsequent appointment of a new Waste Management Contractor in early 2008, our Task and Finish Panel were asked to revisit the Customer Transformation agenda, to consider whether we felt that the objectives of the original CTP are still relevant and to identify any priority areas for improvement.

The Public Interest Justification and Impact on Social, Economic and Environmental well-being considerations, presented as part of the original proposal forms, are attached at Appendix 1.

#### **4. Terms of Reference**

At our initial meeting, the Panel developed and agreed the following Terms of Reference and Aims and Objectives. These were kept under review throughout the period of our work, to ensure their continuing relevance.

### **Terms of Reference:**

- To undertake a review of the Customer Services Programme previously explored by the Council, and to identify and prioritise these initiatives which could have the greatest impact on improving access to services and response to enquiries.
- To review existing quality standards with respect to Customer Services and recommend change as necessary to ensure that they meet the current expectations of the Council's customers.
- To ensure that the Council is complying with its duty under Equalities Legislation to provide access to all sections of the Community to Council Services.
- To assess the most appropriate and cost effective method of enabling the Council to meet the requirements of the New Statutory National Indicator N14, with respect to "avoidable contact".
- To identify areas for improvement in how the Council communicates its "key messages" to our community, ensuring that public information is clearly understood and accessible.

### **Aims and Objectives:**

- To gather evidence and information in relation to the topics through the receipt of data, presentations and by participation in fact finding visits;
- To consult with Partners, Agencies, Stakeholders and Users of the services under review, to establish key issues and future need;
- To evaluate all relevant facts in relation to the topics under review in an objective way and to produce recommendations for future action accordingly;
- To establish whether there are any resource implications arising out of the topics under review and advise Cabinet for inclusion in the Budget Process 2009/10; and
- To report back to Overview and Scrutiny Committee at appropriate intervals and to submit any final reports in the proposed Corporate Format for consideration by O & S, the Cabinet and Council.

## **5. Methodology – How we went about the Task**

From the outset we acknowledged that it was appropriate to approach the review from the perspective of the "customer". As such we received a number of presentations, including a "live demonstration" of the capabilities of the Council's current website.

We also participated in a tour of the Council's five reception areas. At each reception area, we were given an insight into the customer service considerations by staff representatives of the appropriate Directorate.

We reviewed performance data in relation to the Council's telephone system and had the opportunity to view the Telephone Switchboard facilities at the Civic Offices. The review of telephone issues also included a demonstration of the contact system utilised by our Environment and Street Scene Directorate to handle enquiries in relation to Refuse Collection, Highways maintenance etc.

We undertook a very informative visit to Harlow District Council's Civic Offices, hosted by their "Contact Harlow" team. This not only included a presentation on the rationale and improved outcomes for customers delivered by Contact Harlow, but also we saw how their reception and Customer Contact Centre staff (including the Customer Relationship Management System) handle enquiries. The visit took place during their opening hours.

We also welcomed the opportunity to meet with Harlow's Chair of Scrutiny and Deputy Leader of Council, to hear about "Contact Harlow" from an Elected Member's perspective.



## **6. Summary of Recommendations**

### **TOPIC ONE**

#### **THE COUNCIL WEBSITE:**

##### **The Panel Recommends:**

- i) That given the increasing importance of the Website with respect to communication, information and electronic interactions, consideration is given to increasing the level of dedicated resource to the maintenance and development of the Council's Website.
- ii) That a CSB Growth bid is submitted to fund an additional two, Range 5 (subject to job evaluation) Website Support Officers as part of the Budget Process 2009/10, at an estimated cost of £48,860.

### **TOPIC TWO**

#### **PROVISION OF RECEPTION SERVICES AT THE CIVIC OFFICES:**

##### **The Panel Recommends:**

- i) That a re-organisation should take place at the Civic Offices to enable customers to access the majority of Council Services at a single reception/customer services area of the ground floor.
- ii) That further detailed feasibility work is undertaken to establish the costs of the new single customer services/reception area to include innovative use of information technology, for which provision should be made from the existing allocation of funds within the capital programme.

### **TOPIC THREE**

#### **TELEPHONE ENQUIRIES**

##### **The Panel Recommends:**

- iii) That the Council develops and deploys a Customer Relationship Management System to provide accurate and timely information to enquires.
- iv) That any such Customer Relationship Management System be capable of providing accurate management and monitoring information, not only to meet the requirements of NI14, but also to drive customer satisfaction levels higher.

### **TOPIC FOUR**

#### **PUBLIC INFORMATION – THE FORESTER**

##### **The Panel Recommends:**

- i) That the results of the Forester consultation are considered by Overview and Scrutiny Committee prior to any fundamental design changes or content.

## **TOPIC FIVE**

### **NATIONAL PERFORMANCE INDICATOR 14 – AVOIDABLE CONTACT**

#### **The Panel Recommends:**

- i) That in line with our recommendations in respect to Telephone enquiries, that a Customer Relationship Management System is developed capable of efficiently collecting data to improve services and meet the requirements of NI14 – Available Contact.

## **TOPIC SIX**

### **ONE STOP SHOPS/CONTACT CENTRES**

#### **The Panel Recommends:**

- i) That the Council pursue the establishment of a Corporate Customer Services, front office model such as “Contact Harlow” where the maximum number of enquiries and transactions completed at the first point of contact.
- ii) That the Corporate Customer services facility is achieved by the utilisation of existing staffing resources being brought together to become “generalists” as per the ‘Contact Harlow’ model.

## **7. Report and Summary of Main Conclusions**

At our first meeting in July, we received a scoping report providing the background to the Council’s previous consideration of the Customer Transformation Programme, including the previous set of objectives which we had been tasked with reviewing. The report also highlighted new developments in the area, such as the new National Performance Indicator N14, which we are statutorily obliged to address.

From the scoping exercise, we identified a number of priority issues that we wish to explore in more detail, namely the Council’s Website, Reception Services at the Civic Offices, Telephone Enquiry Performance, “One Stop Shop”/Contact Centres, Public Information – Forester and compliance with National Indicator N14 Avoidable Contact.

The results of our investigations and recommendations, with respect to each issue, were as follows.

## Report on Topic One.

### The Council's Website

We received a presentation and “real time” demonstration of the Council's Website from our Public Relations Manager and Website Editor. This was in order to give us an insight into, not only the breadth of information currently held on the Website and the type of interactive transactions that are available, but also resourcing and access issues.

We were informed that the Website has become one of the Council's most important channels of communication, given the massive increase in computer use amongst the general community and the wide range of electronic transactions now available across public and commercial services.

Available 24 hours a day, 365 days a year the Website runs an application called

“Punch”, (provided by an external supplier) and at the time of our consideration our website contained some 1,734 pages plus over 7000 pdfs and images. We observed how usage is increasing annually with 664,000 visits received in 2006/07 rising to some 787,000 visits in 2007/08.

Although the Council's Public Relations section provide much of the content, about 750 pages of news items, it was noted that the Website also provides a framework for a whole number of other service based applications such as i-Plan, Choice Based Lettings, Recruitment, Democratic Services Reports and Agendas as well as the Public – i system, for the Webcasting of meetings.

It was interesting to hear how the Council appeared to be at the forefront of webcasting, not just of meetings but also webcasting public information, Civic Events and the Chairman's and Leader's messages.

It was also demonstrated how the Website contains a number of online forms and online consultation software, enabling online payments such as paying car parking fines.

It was explained that under Disability Discrimination Act Legislation (DDA) the Council is required to provide information in an accessible format. To this end the authority had commissioned a specialist organisation the Shaw Trust, to audit the Website. The Trust employ people with a range of physical and sensory disabilities to test the site. Initial feedback was that significant changes will be required to the



design of our Website with respect to layout, colour and the use of graphics.

We concluded that whilst there is currently a considerable amount of information on the Website and a range of other interactions are possible, compared to other authorities our Website is ranked comparatively low on the SOCITM Rankings at "Standard". In addition the Council is currently exposed to considerable risk in that with only one member of staff responsible for the Website, if that key individual was to leave/be absent then the service would be severely challenged. In addition to the risk, the current level of dedicated resource to the Website means that the scope for development is severely constrained, with staff largely engaged in maintaining the current level of service.

### **RECOMMENDATIONS**

- i) That given the increasing importance of the Website with respect to communication, information and electronic interactions, consideration is given to increasing the level of dedicated resource to the maintenance and development of the Council's Website.**
- ii) That a bid is submitted to fund an additional two Range 5 (subject to job evaluation) Website Support Officers, at an estimated cost of £48,860 as part of the Budget Process 2009/10.**

## Report on Topic Two.

### Provision of Reception Services at the Civic Offices



EFDCs Main Reception Desk

A key finding of the previous Customer Services Consultancy was that there was likely to be a degree of confusion amongst visitors to the Civic Offices, given that there are five reception desks at diverse locations throughout the building.

As a Panel we took the opportunity to visit all reception areas, where staff from each Directorate explained the functions provided. In addition this gave an insight into some of the concerns around our current ability to provide a good customer experience.

Starting at the main reception desk in the foyer, we then went on to the Housing Needs and Repairs separate areas, before crossing to Benefits and Cashiers, finally going to the third floor to visit Planning Reception.

We concluded that there were a number of significant issues created by the five reception points. Clearly the need for customers, who on one visit to the Civic Offices, may be required to go to more than one location was irritating, confusing and inefficient, particularly if they had to join the “end of the queue” at each reception area.

It was apparent that there is a general lack of privacy for customers, who may have to discuss matters of a highly personal nature with respect to their financial circumstances in areas, where they could be overheard. The lack of appropriate interview rooms, particularly in the area of Benefits was a particular concern, as was the design limitations of the Cashier and Benefit reception, with respect to wheelchair users.

For customers who may have to bring young children, there is currently inadequate provision in waiting areas and a danger presented by the need to cross the main vehicular access, in the underpass.

The reception areas, particularly the main reception are currently required to receive a large number of deliveries with no proper goods received area. This is resulting in materials having to be stacked in the public areas, with potential Health and Safety issues.

The number and type of display/notice boards distributed across the five service

points, seems to lead to customers being bombarded with uncoordinated messages and presents a lost opportunity with respect to the Council being able to present its key messages.

As currently designed and operated we had concerns about the general security and wellbeing of staff and despite the provision of panic alarms, the inability to ensure that there was a safe working environment. It was felt that the current design of particularly the Housing and Benefits receptions, may lead to customers being antagonistic.

We concluded that the provision of a single reception area for the Civic Offices was a priority in achieving significant improvements to Customer Services for the Council. The Panel felt that this should be pursued.

#### **RECOMMENDATIONS:**

- i) That a re-organisation should take place at the Civic Offices to enable customers to access the majority of Council Services at a single reception/customer services area of the ground floor.**
- ii) That detailed feasibility work is undertaken to establish the costs of the new single customer services/reception area, to include the innovative use of information technology, for which provision should be made from the existing allocation of funds within the capital programme.**

## Report on Topic Three.

### Telephone Enquiries

As a Panel we were advised that although the use of alternative methods of contacting the Council, such as email has increased and the authority now offers a range of interactive services through its website, the Council still receives in excess of one 1.5 million phone calls per annum.

Having reviewed a breakdown of the annual telephone statistics for the year 2007-08 (Attached at Appendix 2), it was observed that the Council's current performance of calls being answered within the Citizens Charter Standards fell short of the 95% target. This was particularly true of the Council's main switchboard, which achieved a 67% rate within the 10 second requirement.



EFDC's switchboard is housed in a small room on the first floor of the Civic Offices

On further analysis, which involved the Panel visiting the switchroom it was apparent that there are a number of factors leading to the current performance level. In effect the switchboard operators, (the Council has 2.5 full-time staff compared to Harlow's 12 staff) have to act as a mini-contact centre, in cramped conditions with ageing telemetry systems. Many callers are not clear around what department they wish to speak to, and often are raising enquiries about services not provided by the District Council. This takes time to establish and transfer the call to the appropriate officer, often whilst other calls are queuing.

In addition the telephonists problems are compounded by the use of voicemail, with the operators having to hang on until the voicemail clicks in, thus extending the time before the next call can be answered. Another inefficient practice noted was the propensity for staff to use the switchboard as a Directory Enquiry service, rather than utilising internal/external directories.



We were concerned that the headline figure for abandoned calls is currently running at 41% although this includes calls diverted from one number to another. Therefore the actual figure is likely to be lower.

As a panel we had a demonstration from the Office Manager in Environment and Street Scene of the call management system that they utilise to handle Waste and Street Scene enquiries. The system allows calls to be handled more efficiently, with the team currently answering around 97% of all calls with an average waiting time of 18 seconds. Although the system captures enquiry information on an ongoing basis, it still falls well short of the Customer Relationship Management System we saw utilised so effectively in Contact Harlow.

The Panel concluded that the current telephone enquiry service provided by the Council is inefficient and does not reflect well on the authority.

**RECOMMENDATION:**

- i) That the Council develops and deploys a Customer Relationship Management System to provide accurate and timely information to enquires.**
- ii) That any such Customer Relationship Management System be capable of providing accurate management and monitoring information, not only to meet the requirements of NI 14, but also to drive customer satisfaction levels higher.**



## Report on Topic Four

### Public Information – The Forester

The Council's Public Relations and Marketing Officers informed the Panel that the Council's main public information publication was the Forester Magazine, distributed to all households 4 times a year. To date distribution had been handled by the Royal Mail, but due to an inconsistent level of service, was due to transfer to another agency.

We were advised that the Forester was being reviewed by way of a general consultation exercise and through focus groups. This was to check whether changes were needed in terms of content and presentation. It was acknowledged that the Forester is increasingly being used for consultation purposes as demonstrated by the recent 'Green Waste' exercise.

We felt that generally the Forester was well received in its current format but should move with the times. We asked that consideration should be given to how to make it a read of choice, given the amount of free post people already receive. We thought it was also important to ensure that it appealed to a wide age range of readers.



#### **RECOMMENDATION:**

- i) **That the results of the Forester consultation are considered by Overview and Scrutiny Committee prior to any fundamental design changes or content.**

## **Report on Topic Five.**

### **National Performance Indicator N14 – Avoidable Contact**

As part of our terms of reference, we looked into the implications of a new Statutory Performance Indicator, in relation to customer contact N14, which is one of the 198 new indicators, against which Local Government will be assessed.

N14 aims to reduce “avoidable contact” between the community and local authorities. Examples of “avoidable contact” are usually of little value to either the public or the Council, but can often represent a significant proportion of contact volumes. The indicator therefore seeks to provide more cost effective service delivery.

Members were made aware that data collection for N14 will be very resource intensive particularly for these authorities such as ourselves who do not have a Customer Relationship Management System (CRM). We have been required to manually collect information on all aspects of enquiry across a four week period, across a number of Directorates. In this way details of the various types of avoidable contact will be recorded and an overall corporate level of avoidable contact will be reported, as 2008/09 outturn in April/May 2009.

As a Panel we were keen to ensure that the data is simply not collected to satisfy the requirements of the statutory indicator, but rather is utilised to identify areas for improvement. We were concerned about the amount of time and effect on services by having to collect the data manually particularly in the absence of a CRM system.

#### **RECOMMENDATION:**

- i) That in line with our recommendations in respect to Telephone enquiries, that a Customer Relationship Management System is developed capable of efficiently collecting data to improve services and meet the requirements of N14 – Avoidable Contact.**

## Report on Topic Six

### One Stop Shops/Contact Centres

The Panel visited “Contact Harlow”, Harlow District Council’s One Stop Shop/Contact Centre which is located within the new Civic Centre in Harlow. (Notes from the visit are attached at Appendix 3).

Harlow Council’s Customer Services Manager gave an initial presentation to us, explaining how a number of neighbourhood information offices had been brought together to provide a one-stop information point. This had involved a range of officers from diverse service areas, housing, finance, community etc, being brought together and becoming “generalists” capable of answering 80% of initial enquiries, without the need to pass to other more specialist back office staff.



Reception Area at Harlow District Council Offices

In addition to bringing the team of customer operatives together to provide general information, on the tour of the Contact Centre facilities we observed how staff were rotated between the general reception area which included the administration of a number of interview rooms and advice booths, the cashiers office and the telephone contact centre, working on the Customer Relationship Management System.

We heard how this added variety to the staff’s work and assisted morale and motivation. We were advised that not only were 80% of enquiries resolved at the initial point of contact but that abandoned calls were down to 4%. It was also impressive that 10% of all enquiries were revisited to seek feedback from the customer, as to how they felt that their enquiry had been handled.

We also had an opportunity to speak with Senior Harlow Councillors who felt that the whole contact centre set up, had not only greatly assisted the public, but also that Members found access to information and response to enquiries far better.

On evaluating our visit, the consensus was that we were very impressed by Contact Harlow and it was a model we would like to aspire to. We particularly liked the generic interchangeable staff model, the CRM system and the facilities to engage with the public by use of interview rooms, enquiry booths etc. We thought the single contact number for all enquiries was worthy of seeking to achieve.

We did however acknowledge that Harlow is a new town with a compact population and only one town centre. In any move to a One Stop Shop/Contact Centre for Epping Forest we should still appreciate the requirement for ‘outstations’ to be retained for those less mobile.

**RECOMMENDATION:**

- i) **That the Council pursue the establishment of a Corporate Customer Services, front office model such as “Contact Harlow” where the maximum number of enquiries and transactions are completed at the first point of contact.**
- ii) **That the Corporate Customer Services facility is achieved by the utilisation of existing staffing resources being brought together to become “generalists” as per the ‘Contact Harlow’ model.**

## **8. Conclusion**

Our Panel has revisited the Customer Services agenda for the Council, testing the conclusions reached by the previous review and identifying a number of recommendations.

Whilst in some respects our recommendations are less ambitious than the original CTP aspirations, if delivered in a pragmatic practical way, within existing resources and the capital funding currently allocated these should lead to significant improvements to the level of customer service that we as a Council provide to our local residents, visitors and businesses.

## **Acknowledgements**

The officers and Members of Harlow District Council who hosted our visit to "Contact Harlow".

**Term of Reference:**

1. In order to improve access to services and improve response to enquiries, the Council has previously embarked on exploring the feasibility of a "Customer Transformation Programme". The initiative was held in abeyance until such times as the affordability of the project could be assessed, given pressure on the Council's revenue Budget and uncertainty around the cost of the new Waste management Contract. Now that the Council's Medium Term Financial Forecast is clearer, there is value in revisiting the Customer Services Agenda, to see where improvements can be practically achieved.
2. The Council has a duty under Equalities Legislation to ensure that all sections of the Community have access to the Council's Services. The provision of high quality and timely information is necessary to this end.
3. Within the new National Indicator Set are measures to assess the effectiveness of the Council's ability to deal with enquiries. The Council does not have a CRM (Customer Relationship Management System) in place to enable the authority to readily assess its current performance.
4. However, the Best Value Surveys undertaken on an annual basis are an indication of the general level of public satisfaction, which is relatively high in most areas.
5. Within the new National Indicator Set are measures to assess the effectiveness of the Council's ability to deal with enquiries. The Council does not have a CRM (Customer Relationship Management System) in place to enable the authority to readily assess its current performance.
6. However, the Best Value Surveys undertaken on an annual basis are an indication of the general level of public satisfaction, which is relatively high in most areas.
7. The Panel will therefore seek to:
  - a) Improve access to services and improve response to enquiries.
  - b) To revisit the Customer Services Agenda, to see where improvements can be practically achieved.
  - c) Improve services to customers of the Council.
  - d) The Council has a duty under Equalities Legislation to ensure that all sections of the Community have access to the Council's Services. The provision of high quality and timely information is necessary to this end.
  - e) Within the new National Indicator Set are measures to assess the effectiveness of the Council's ability to deal with enquiries. The Council does not have a CRM (Customer Relationship Management System) in place to enable the authority to readily assess its current performance.
8. To gather evidence and information in relation to the three topics through the receipt of data, presentations and by participation in fact finding visits.
9. To consult with Partners, Agencies, Stakeholders and Users of the services under review, to establish key issues and future need.
10. To evaluate all relevant facts in relation to the topics under review in an objective way and to produce recommendations for future action accordingly.
11. To establish whether there are any resource implications arising out of the topics under review and advise Cabinet for inclusion in the Budget Process 2007/08

12. To report back to Overview and Scrutiny Committee at appropriate intervals and to submit any final reports in the proposed Corporate Format for consideration by O & S, the Cabinet and Council.

**Aims and Objectives:**

To gather evidence and information in relation to the topics through the receipt of data, presentations and by participation in fact finding visits;

To consult with Partners, Agencies, Stakeholders and Users of the services under review, to establish key issues and future need;

To evaluate all relevant facts in relation to the topics under review in an objective way and to produce recommendations for future action accordingly;

To establish whether there are any resource implications arising out of the topics under review and advise Cabinet for inclusion in the Budget Process 2008/09; and

To report back to Overview and Scrutiny Committee at appropriate intervals and to submit any final reports in the proposed Corporate Format for consideration by O & S, the Cabinet and Council.

<b>TIMESCALE</b>	<b>ESTIMATED</b>	<b>ACTUAL</b>
Commencement	June 2008	
<u>Finish</u> 1. Interim report to include any budgetary items for the next budget round.	By October 2008	
Reports.		

## Epping Forest District Council

### Annual Telephone Stats

<b>Citizen Charter Limit (CCL)</b>	Switchboard 95% calls answered in 15 Sec. All others 10 Sec
<b>Filter Name</b>	All calls all switches
<b>Interval Name</b>	Year 2007 - 2008
<b>Report Parameter</b>	Answer Time Limit : 10 secs for all desk phones - 15 secs for Switch
<b>Direction</b>	Incoming, Internal, Tandem calls
<b>Switch</b>	Civic Offices, Hemnall St, Langston Road, Loughton Leisure
<b>Date</b>	<b>Time</b>
01/04/2007 - 31/03/2008	00:00 - 23:59

### 2007-08 ANNUAL TELEPHONE ANSWERING PERFORMANCE - COUNCIL SERVICES (Pre restructuring into Directorates)

SERVICE	No of calls	Answered calls
		CCL*
<b>CORPORATE SERVICES Summary</b>	<b>33396</b>	<b>95%</b>
1 CORPORATE SERVICES	66	100%
11 CORPORATE MANAGEMENT	9759	82%
12 INTERNAL AUDIT	2723	97%
13 DISTRICT AUDIT	308	96%
14 HUMAN RESOURCES & PERFOR	20540	98%
<b>RESEARCH &amp; DEMOCRATIC Summ</b>	<b>47744</b>	<b>91%</b>
21 RESEARCH & DEMOCRATIC HEA	1664	88%
22 DEMOCRATIC & MEMBER SVCE	9647	96%
23 ELECTORAL REGISTRATION	6825	97%
24 PROJECTS & PARTNERS	9026	95%
25 PUBLIC RELATIONS & INFORM.	20582	78%
<b>LEGAL, ADMIN &amp; ESTATES Summa</b>	<b>68168</b>	<b>90%</b>
31 LEGAL, ADMIN & ESTATES HEA	2176	92%
32 LEGAL SERVICES MANAGER	1376	92%
321 LEGAL SERVICES	9316	94%
33 ADMIN SERVICES MANAGER	1740	89%
331 EMERGENCY PLANNING	722	94%
332 ADMIN SERVICES	5716	93%
334 OFFICE SUPERINTENDANTS	4239	81%
335 OUT OF HOURS SUPPORT	17738	84%
336 REPROGRAPHICS	3491	74%
337 SECRETARIAL BUREAU	349	88%
341 ESTATES & VALUATIONS	8866	92%
342 ADMIN (EST MGT & BLD CNTL	2322	96%
35 LAND CHARGES	10117	99%
<b>FINANCE SERVICES Summary</b>	<b>279124</b>	<b>91%</b>
41 FINANCE HEAD OF SERVICE	1091	99%
411 FINANCE GENERAL OFFICE	5296	94%
42 ACCOUNTANCY & EXCHEQUER	516	83%
421 DIRECT SERVICES	1782	74%
422 PUBLIC HEALTH TRANSPORTA	1763	90%
423 LEISURE/HOUSING/DEVELOP	1192	88%



424 SUPPORT SERVICES / DSO	561	92%
425 DSOS	1222	92%
426 POLICY & CO-ORDINATING RI	462	95%
427 CORPORATE FINANCE	405	92%
431 INSURANCE & FINANCIAL ADI	20604	89%
432 PAY SECTION	4464	97%
433 INVOICE SECTION	6013	94%
44 REVENUES SECTION	849	96%
441 LOCAL TAXATION	8594	97%
442 COUNCIL TAX GROUP 1	40081	87%
443 COUNCIL TAX GROUP 2	45774	87%
444 NNDR & CONTROL SECTION	11583	97%
445 RECOVERY SECTION	11959	97%
446 CASHIERS	37758	97%
45 BENEFITS SECTION	1899	88%
451 BENEFITS CUSTOMER SERVIC	37304	75%
452 BENEFITS GROUP 1	24316	96%
453 BENEFITS GROUP 2	932	82%
454 BENEFITS GROUP 3	820	83%
455 FRAUD INVESTIGATION/OVEI	11884	98%

<b>HOUSING SERVICES Summary</b>	<b>241702</b>	<b>89%</b>
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51 HOUSING HEAD OF SERVICE	4615	96%
52 HOUSING PROPERTY & RESOUI	1797	88%
521 HOUSING INFO/STRATEGY	1763	96%
522 HOUSING RESOURCES	13668	97%
523 HOUSING SALES/LEASE	6843	88%
524 HOUSING NEEDS/HOMELESSN	24886	94%
525 HOUSING REGISTER	25953	75%
53 HOUSING SERVICE OPERATION	1653	82%
531 HOUSING MANAGE NORTH	39179	97%
532 HOUSING MANAGE SOUTH	30092	91%
533 HOUSING ASSETS	21394	93%
534 HOUSING REPAIRS	65472	87%
535 HOUSING ADMIN	4387	91%

<b>ENVIRONMENTAL SERVICES Sumi</b>	<b>189450</b>	<b>88%</b>
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61 ENVIRON HEAD OF SERVICE	826	97%
621 ENVIRON HIGHWAYS MAINTA	9261	82%
622 ENVIRON HIGHWAYS DEVELO	718	95%
624 ENVIRON HIGHWAYS CAR PAI	10006	96%
63 ASSIST HEAD ENGINEERING SE	1304	92%
631 ENVIRON BUILDING SVCES	31843	93%
641 ENVIRON CONTROL	2956	92%
642 ENVIRON WASTE	14558	89%
65 ASSIST HEAD ENVIRON HEALT	990	83%
651 ENVIRON CONSUMER PROTEC	43009	96%
652 ENVIRON PROTECTION TEAM	8321	94%
653 ENVIRON ADMIN	60589	82%
654 ENVIRON CARE&REPAIR	5069	92%

<b>PLANNING SERVICES Summary</b>	<b>177275</b>	<b>91%</b>
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71 PLANNING & ECONOMIC DEV -	2977	95%
72 DEVELOPMENT CONTROL	2393	83%
721 DEVELOP CONTROL SOUTH	12431	86%

<b>722 DEVELOP CONTROL NORTH</b>	22932	90%
<b>723 PLANNING ENFORCEMENT</b>	7222	96%
<b>724 ADMIN (DEVELOP CNTL)</b>	68426	88%
<b>731 BUILDING CONTROL - INSPEC</b>	26863	90%
<b>732 DATA TEAM</b>	6672	92%
<b>741 FORWARD PLNG &amp; COUNTRYS</b>	4037	96%
<b>742 CONSERVATION &amp; ENVIRONM</b>	11819	95%
<b>743 ADMIN GENERAL &amp; RECEPTIO</b>	11503	91%

<b>LEISURE SERVICES Summary</b>	<b>54300</b>	<b>91%</b>
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<b>81 LEISURE SERVICES HEAD OF SI</b>	2035	93%
<b>82 MANGMT FACILITIES/ADMIN/I</b>	19214	90%
<b>821 LEISURE ADMIN</b>	11682	89%
<b>822 LEISURE FINANCE &amp; CONTRAI</b>	210	98%
<b>823 PARKS</b>	6031	82%
<b>824 NORTH WEALD AIRFIELD</b>	8764	91%
<b>83 COMMUNITY &amp; CULTURE</b>	4083	91%
<b>831 EPPING FOREST ARTS</b>	2281	92%

<b>ICT SERVICES Summary</b>	<b>356220</b>	<b>85%</b>
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<b>9 ICT</b>	146	86%
<b>91 ICT MANAGER</b>	1399	96%
<b>911 ICT APPLICATION SUPPORT</b>	11397	89%
<b>912 ICT SYSTEM SUPPORT</b>	12670	89%
<b>9131 NETWORK SUPPORT (VOICE)</b>	12077	91%
<b>9132 SWITCHBOARD OPERATORS</b>	293972	67% *CCL 15 secs
<b>9133 VOIP TESTS</b>	451	76%
<b>914 CUSTOMER SUPPORT</b>	24108	86%

<b>WORKS &amp; DIRECT LABOUR Summ</b>	<b>26340</b>	<b>76%</b>
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<b>10 WORKS UNIT</b>	2030	81%
<b>101 DLO HOUSING</b>	22473	77%
<b>102 DLO FLEET OPERATIONS</b>	1837	68%

**Report** 16-Jun-08 14:33:12

\*CCL - Citizens' Charter Limit: Percentage of calls answered within 10 secs for all desk phones

\*\*CCL - Citizens' Charter Limit: Percentage of calls answered within 15 secs. for Switchboard Operators

**Visit to Harlow's One-Stop-Shop "Contact Harlow" –  
14 October 2008**

Councillors present: B Rolfe, J Philip, Mrs Lea, Mrs Hedges, Mrs R Brookes, Mrs Whitehouse, Jon Whitehouse, R Morgan, M Cohen and Mrs P Brooks.

1. The Customer Transformation Panel and some appropriate officers went to Harlow Civic Centre to view their one-stop-shop.
2. Simon Pipe, their Customer Contact manager gave the Panel a talk on the background of the facility.
3. Before the one-stop-shop (Contact Harlow) was opened they had numerous neighbourhood officers that handled the various enquiries from the public.
4. They opened a one-stop-shop in September 2001, which had cashiers and a call centre. Initially it was housed in a small outbuilding.
5. They had to buy a bespoke CRM system, as at that time there were no commercially available ones, and they are still using and developing it.
6. They moved into the Civic Centre in January 2004. Contact Harlow occupies all of the ground floor. They deliberately designed it to be high and spacious. There are 7 interviewing booths that can be pre-booked, each with CCTV and a Panic Button. People can come in and carry out land and electoral searches on the PCs provided. There also have cashier stations there and operate a ticketing system. They have an LCD information screen and a video user guide.
7. Contact Harlow consists of a reception area, a call centre, a switchboard, cashiers, face to face advisors on benefits, Council Tax and Homelessness. The main Switchboard is separate from the Contact Centre. Their aim is to resolve 80% of queries at this first point of contact. They deal in about 11,000 transactions a week and seek feedback from about 10% of the clients. They average about 478 calls a day, and have a 4.83% abandon call rate. The average waiting time to speak to an advisor on the phone is 28 seconds, with an average call processing time of 2 minutes 24 seconds. They handle about 94 face to face visits a day, with an average waiting time of 7 minutes 24 seconds, and an average transaction time of 10 minutes 16 seconds.
8. Reception has about 250 visitors a day; the Cashiers handle about 676 transactions a day and receive about 90 emails a day.
9. Staff are vigorously assessed over a day of tests before they are offered a job in Contact Harlow and they organised by various Duty Managers and each service had a 'champion' as a contact point. Staff operate a two shift system. All staff are generic and are interchangeable and take turns at manning all the desks.
10. Their CRM system was now coming to the end of its life, and they are now looking for a new, more flexible system. They are also trying to develop their website to make it more interactive, they would like to replicate the contact centre on line.